



Cross-Border Relocation Strategy

Relocating between tax systems requires thoughtful sequencing and careful planning. Our relocation consultations are structured to provide clarity while allowing for deeper strategic work when needed.

Stage 1 - Relocation Assessment: 3,500 SEK (Sweden) / \$350 (U.S.)

A focused, fixed-fee diagnostic consultation to identify the tax issues that matter most in your case.

To schedule Stage 1, please reach out using the contact form on our website.

Consultations are scheduled upon receipt of payment.

- Advance review and analysis of your completed intake questionnaire (including any necessary research)
- Targeted follow-up clarification, as needed
- 30-minute virtual strategy session, including identification of key risk areas and planning priorities

Stage 2 - Ongoing Strategic Planning: 3,000 SEK (Sweden) / \$300 (U.S.) per hour

In more complex situations, additional planning may be appropriate to ensure proper sequencing and cross-border compliance.

Depending on your circumstances, this may include:

- Written tax analysis
- Timing and sequencing of income or asset changes
- Coordination with your U.S. legal and/or investment advisors